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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (date of earliest event reported): March 14, 2003

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**COMMONWEALTH BIOTECHNOLOGIES, INC.**

(Exact name of registrant as specified in its charter)

**Virginia**  
(State or Other  
Jurisdiction of Incorporation)

**001-13467**  
(Commission  
File Number)

**56-1641133**  
(I.R.S. Employer  
Identification No.)

**601 Biotech Drive**  
**Richmond, Virginia 23235**  
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (804) 648-3820

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**ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE**

On April 23, 2002, the registrant engaged Segerdahl & Company, Inc. ("Segerdahl") to provide certain investment banking services. This agreement was to terminate on April 11, 2003. On March 14, 2003, the Company extended such engagement to October 31, 2003.

